

# DTC TRANSFER INSTRUCTION SHEET

## IMPORTANT

- 1** Please complete this form and forward it to your financial adviser.
  - 2** Please also forward a copy of this form to Colorado Crane Conservation Coalition at treasurer@coloradocranes.org, or mail to CCCC, 40625 County Rd 69A, Hayden CO 81639 as donor information does not always transmit.
- If you have any questions, please contact Nancy Merrill 970-846- 5556 or nancy@coloradocranes.org.

\_\_\_\_\_  
TO (DONOR'S FINANCIAL ADVISER)

\_\_\_\_\_  
TELEPHONE

\_\_\_\_\_  
EMAIL

Please use this form as authorization to transfer the securities listed below from my account to Charles Schwab as my gift to Colorado Crane Conservation Coalition, Inc.

\_\_\_\_\_  
FROM (DONOR NAME)

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
CITY | STATE/PROVINCE | COUNTRY

\_\_\_\_\_  
TELEPHONE

\_\_\_\_\_  
EMAIL

\_\_\_\_\_  
NAME OF SECURITY

\_\_\_\_\_  
NUMBER OF SHARES

\_\_\_\_\_  
GIFT PURPOSE

\_\_\_\_\_  
PLEASE LIST ADDITIONAL NAME FOR JOINT RECOGNITION

\_\_\_\_\_  
SIGNATURE

DTC Transfer Instructions for Financial Advisers For gifts of securities to Colorado Crane Conservation Coalition, please deliver by DTC to:

Receiving Institution:  
**Charles Schwab**  
Acct.#: 8921-6105  
DTC #0164, Code 40  
Colorado Crane Conservation Coalition, Inc.

## IMPORTANT

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift
- If applicable, additional names for joint recognition